

Ticker: **RIVN US EQUITY**

**Rivian Automotive Inc (NASDAQ GS: RIVN, Currency: USD)**

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Website	www.rivian.com
Number of Employees	14,861
Ticker:	RIVN US

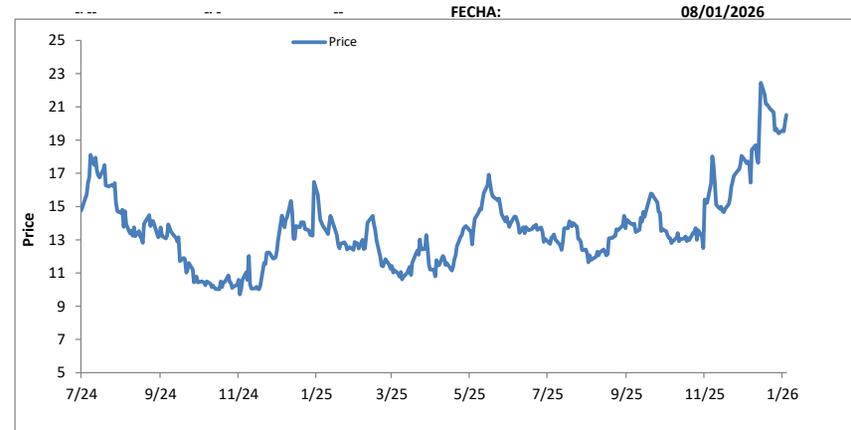
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Phone : 1-866-460-2410
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↑ **20.53** +0.47

Rivian Automotive, Inc. es una empresa de tecnología automotriz. Diseña y fabrica furgonetas, camiones y vehículos de servicios públicos, además de ofrecer servicios de reparación y mantenimiento. Atiende a clientes en Norteamérica y el Reino Unido.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	20.52	Market Cap (MM)	25,155.7
Open	19.91	Shares Out. (MM)	1,222.0
Previous Close	20.06	Float %	73.6%
Change	0.53	Shares sold short (MM)	158,625,440.0
Change %	2.71	Dividend Yield %	--
Day High/Day Low	21.0 / 19.8	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	22.7 / 10.4	P / Diluted EPS Before XO	
Volume (MM)	21.00	Beta	1.01
Avg. Vol - 3 mo (MM)	46.71		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	5,835.0	Cash & ST Invst.	7,700
EBIT - LTM	-3,413.0	Total Assets	15,410.0
EBITDA - LTM	-2,612.0	Total Debt	4,918.0
Net Income - LTM	-3,579.0	Total Liabilities	8,848.0
Total Enterprise Value	24,530	Total Equity	6,562.0
TEV/ Total Revenue	3.0 x	Cash from Operations - LTM	1,085.0
TEV/ EBITDA	--	Cash From Investing - LTM	-2,893.0
		Cash from Financing -LTM	853.0

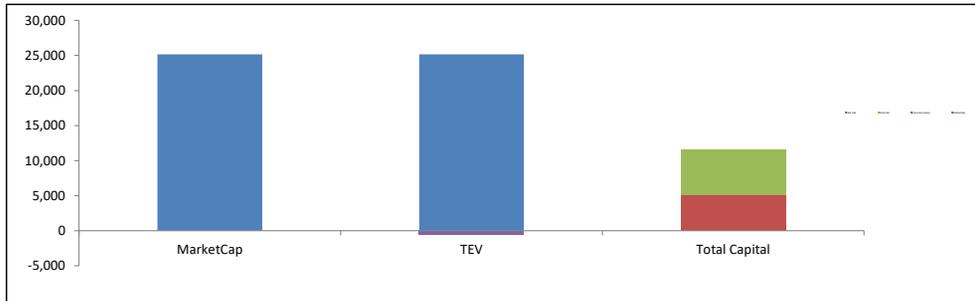


Company Notes

Key Board Members		
Name	Title	Organization
Jay T Flatley	Co-Founder	Molecular Dynamics Inc
	Board Member	Rivian Automotive Inc
	Board Member	Denali Therapeutics Inc
	Board Member	Denali Corp
Sanford Harold Schwartz "Sandy"	Chairman	Iridia Inc
	Chair	Helixis Inc
	Chief Executive Officer	Cox Family Office
John Krafcik	Board Member	Rivian Automotive Inc
	Board Member	Rivian Automotive Inc
Robert Joseph Scaringe "Rj"	Board Member	Daimler Truck Ag
	Founder	Avera Motors
	Chairman/Ceo/Founder	Rivian Automotive Inc
	Chairman	Also Inc
Karen Boone	Board Member	Coreweave Inc
	Board Member	Peloton Interactive Inc
	Lead Director	Rivian Automotive Inc
	Board Member	Peloton Cycle Inc
	Board Member	Collectivehealth Inc
Peter Krawiec	Board Member	Sonos Inc
	Senior Vp:Worldwide Corporate &	Amazon.Com Inc
	Board Member	Rivian Automotive Inc
Aidan Gomez	Ceo/Co-Founder	Cohere Inc
	Board Member	Rivian Automotive Inc

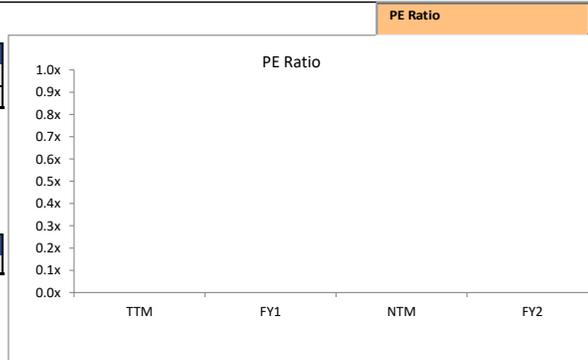
Ticker: RIVN US EQUITY		Rivian Automotive Inc										
Period Type: Annuals		Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles										
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials		Actuals						LTM	Estimates			
For the Fiscal Period Ending		31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	30/09/2025	30/09/2025	31/12/2025	31/12/2026	31/12/2027	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Rivian Automotive, Inc. es una empresa de tecnología automatiz. Diseña y fabrica furgonetas, camiones y vehículos de servicios públicos, además de ofrecer su												
Total Revenue	--	0	0	55.0	1,658.0	4,434.0	4,970.0	1,558.0	4,970.0	1,252.1	1,252.1	
Growth Over Prior Year	--	--	--	--	2,914.5%	167.4%	12.1%	28.2%	(27.8%)	(27.8%)	(27.8%)	
Gross Profit	--	0	0	(465.0)	(3,123.0)	(2,030.0)	(1,200.0)	194.0	--	--	--	
Margin %	--	--	--	(845.5%)	(188.4%)	(45.8%)	(24.1%)	12.5%	--	--	--	
EBITDA	--	(402.0)	(981.0)	(4,023.0)	(6,204.0)	(4,802.0)	(3,658.0)	(2,612.0)	(568.3)	(568.3)	(568.3)	
Margin %	--	--	--	(7,314.5%)	(374.2%)	(108.3%)	(73.6%)	(167.7%)	(11.4%)	(45.4%)	(45.4%)	
EBIT	--	(409.0)	(1,021.0)	(4,220.0)	(6,856.0)	(5,739.0)	(4,689.0)	(3,413.0)	(940.3)	(940.3)	(940.3)	
Margin %	--	--	--	(7,672.7%)	(413.5%)	(129.4%)	(94.3%)	(219.1%)	(18.9%)	(75.1%)	(75.1%)	
Earnings from Cont. Ops.	--	(426.0)	(1,018.0)	(4,688.0)	(6,752.0)	(5,432.0)	(4,746.0)	(3,565.0)	--	--	--	
Margin %	--	--	--	(8,523.6%)	(407.2%)	(122.5%)	(95.5%)	(228.8%)	--	--	--	
Net Income	--	(426.0)	(1,018.0)	(4,688.0)	(6,752.0)	(5,432.0)	(4,747.0)	(3,579.0)	(841.2)	(841.2)	(841.2)	
Margin %	--	--	--	(8,523.6%)	(407.2%)	(122.5%)	(95.5%)	(229.7%)	(16.9%)	(67.2%)	(67.2%)	
Diluted EPS Excl. Extra Items	--	(4.4)	(10.1)	(23.0)	(7.4)	(5.7)	(4.7)	(3.1)	(0.7)	(0.7)	(0.7)	
Growth Over Prior Year	--	--	(132.0%)	(127.8%)	67.8%	22.4%	18.3%	(44.5%)	(47.6%)	(47.6%)	(47.6%)	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	20.52
Shares Out.	1,222.00
Market Capitalization (USD)	25,149.61
- Cash & Short Term Investments	7,088.00
+ Total Debt	6,450.00
+ Pref. Equity	0.00
+ Total Minority Interest	18.00
= Total Enterprise Value (USD)	24,529.61
Book Value of Common Equity	5,066.00
+ Pref. Equity	0.00
+ Total Minority Interest	18.00
+ Total Debt	6,450.00
= Total Capital	11,534.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	30/09/2025	30/09/2025	30/09/2025	30/09/2025	30/09/2025
TEV/Total Revenue	2.5x	3.0x	19.8x	19.8x	19.8x
TEV/EBITDA	--	--	--	--	--
TEV/EBIT	--	--	--	--	--
P/Diluted EPS Before Extra	--	--	--	--	--
P/BV	2.3x	3.6x	5.6x	5.6x	5.6x
Price/Tang BV	2.3x	3.6x			

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	0.0x	0.0x	0.0x	0.0x
TEV / EBITDA	0.0x	0.0x	0.0x	0.0x
Price / CF	19.9x	0.0x	0.0x	0.0x
Price / Book	5.0x	5.6x	5.6x	5.6x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



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Period Type	Annuals

RIVN US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## Rivian Automotive Inc

Sector: Productos de consumo no básic Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Income Statement</b>											
Income Sheet as of:											
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	-	-	-	-	-	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Other Revenue	-	-	-	-	-	USD	USD	USD	USD	USD	USD
<b>Total Revenue</b>	-	-	-	-	-	-	-	55.00	1,658.00	4,434.00	4,970.00
Cost Of Goods Sold	-	-	-	-	-	-	-	520.00	4,781.00	6,464.00	6,170.00
<b>Gross Profit</b>	-	-	-	-	-	-	-	(465.00)	(3,123.00)	(2,030.00)	(1,200.00)
Selling General & Admin Exp.	-	-	-	-	-	108.00	255.00	1,242.00	1,789.00	1,714.00	1,876.00
R & D Exp.	-	-	-	-	-	301.00	766.00	1,850.00	1,944.00	1,995.00	1,613.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	663.00	-	-	-
<b>Operating Expense, Total</b>	-	-	-	-	-	409.00	1,021.00	3,755.00	3,733.00	3,709.00	3,489.00
<b>Operating Income</b>	-	-	-	-	-	(409.00)	(1,021.00)	(4,220.00)	(6,856.00)	(5,739.00)	(4,689.00)
Interest Expense	-	-	-	-	-	34.00	8.00	29.00	103.00	220.00	318.00
Interest Income	-	-	-	-	-	18.00	10.00	3.00	193.00	522.00	385.00
<b>Net Interest Exp.</b>	-	-	-	-	-	16.00	(2.00)	26.00	(90.00)	(302.00)	(67.00)
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	-	-	-	-	1.00	(1.00)	442.00	(18.00)	(6.00)	119.00
<b>EBT Excl. Unusual Items</b>	-	-	-	-	-	(426.00)	(1,018.00)	(4,688.00)	(6,748.00)	(5,431.00)	(4,741.00)
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
<b>EBT Incl. Unusual Items</b>	-	-	-	-	-	(426.00)	(1,018.00)	(4,688.00)	(6,748.00)	(5,431.00)	(4,741.00)
Income Tax Expense	-	-	-	-	-	-	-	-	4.00	1.00	5.00
<b>Earnings from Cont. Ops.</b>	-	-	-	-	-	(426.00)	(1,018.00)	(4,688.00)	(6,752.00)	(5,432.00)	(4,746.00)
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	1.00
<b>Net Income</b>	-	-	-	-	-	(426.00)	(1,018.00)	(4,688.00)	(6,752.00)	(5,432.00)	(4,747.00)
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
<b>NI to Common Incl Extra Items</b>	-	-	-	-	-	(426.00)	(1,018.00)	(4,688.00)	(6,752.00)	(5,432.00)	(4,747.00)
Abnormal Losses (Gains)	-	-	-	-	-	-	-	441.00	-	-	197.00
Tax Effect on Abnormal Items	-	-	-	-	-	-	-	(0.36)	-	-	-
<b>NI to Common Excl. Extra Items</b>	-	-	-	-	-	(426.00)	(1,018.00)	(4,247.36)	(6,752.00)	(5,432.00)	(4,550.00)
<b>Per Share Items</b>											
Basic EPS	-	-	-	-	-	(4.35)	(10.09)	(22.98)	(7.40)	(5.74)	(4.69)
Basic EPS Excl. Extra Items	-	-	-	-	-	(4.35)	(10.09)	(22.98)	(7.40)	(5.74)	(4.69)
Weighted Avg. Basic Shares Out.	-	-	-	-	-	98.00	101.00	204.00	913.00	947.00	1,013.00
Diluted EPS	-	-	-	-	-	(4.35)	(10.09)	(22.98)	(7.40)	(5.74)	(4.69)
Diluted EPS Excl. Extra Items	-	-	-	-	-	(4.35)	(10.09)	(22.98)	(7.40)	(5.74)	(4.69)
Weighted Avg. Diluted Shares Out.	-	-	-	-	-	98.00	101.00	204.00	913.00	947.00	1,013.00
Normalized Basic EPS	-	-	-	-	-	-	-	(14.78)	(6.34)	(4.88)	(3.62)
Normalized Diluted EPS	-	-	-	-	-	(4.35)	(10.09)	(20.82)	(7.40)	(5.74)	(4.50)
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
<b>Supplemental Items</b>											
EBITA	-	-	-	-	-	(409.00)	(1,010.00)	(4,220.00)	(6,856.00)	(5,739.00)	(4,689.00)
EBIT	-	-	-	-	-	(409.00)	(1,021.00)	(4,220.00)	(6,856.00)	(5,739.00)	(4,689.00)
As Reported Total Revenue*	-	-	-	-	-	-	-	55.00	1,658.00	4,434.00	4,970.00
Effective Tax Rate %	-	-	-	-	-	-	-	-	-	-	-
Normalized Net Income	-	-	-	-	-	(426.00)	(1,018.00)	(4,247.36)	(6,752.00)	(5,432.00)	(4,550.00)
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
<b>Supplemental Operating Expense Items</b>											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	-	570.00	987.00	821.00	692.00
<b>Stock-Based Comp., Total</b>	-	-	-	-	-	-	-	570.00	987.00	821.00	692.00

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RIVN US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

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Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Balance Sheet</b>											
Balance Sheet as of:	--	--	--	--	--	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>ASSETS</b>											
Cash And Equivalents	-	-	-	-	-	2,264.00	2,979.00	18,133.00	11,568.00	7,857.00	5,294.00
Short Term Investments	-	-	-	-	-	-	-	-	-	1,511.00	2,406.00
<b>Total Cash &amp; ST Investments</b>	-	-	-	-	-	<b>2,264.00</b>	<b>2,979.00</b>	<b>18,133.00</b>	<b>11,568.00</b>	<b>9,368.00</b>	<b>7,700.00</b>
Accounts & Notes Receivable	-	-	-	-	-	-	-	26.00	102.00	161.00	443.00
<b>Total Receivables</b>	-	-	-	-	-	-	-	<b>26.00</b>	<b>102.00</b>	<b>161.00</b>	<b>443.00</b>
Inventories	-	-	-	-	-	-	-	274.00	1,348.00	2,620.00	2,248.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	29.00	37.00	126.00	112.00	164.00	192.00
<b>Total Current Assets</b>	-	-	-	-	-	<b>2,293.00</b>	<b>3,016.00</b>	<b>18,559.00</b>	<b>13,130.00</b>	<b>12,313.00</b>	<b>10,583.00</b>
<b>Net Property, Plant &amp; Equipment</b>	-	-	-	-	-	<b>313.00</b>	<b>1,525.00</b>	<b>3,411.00</b>	<b>4,088.00</b>	<b>4,230.00</b>	<b>4,381.00</b>
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	-	-	-	-	-	27.00	61.00	324.00	658.00	235.00	446.00
<b>Total Assets</b>	-	-	-	-	-	<b>2,633.00</b>	<b>4,602.00</b>	<b>22,294.00</b>	<b>17,876.00</b>	<b>16,778.00</b>	<b>15,410.00</b>
<b>LIABILITIES</b>											
Accrued Exp.	-	-	-	-	-	137.00	443.00	667.00	1,154.00	1,145.00	835.00
Short-term Borrowings	-	-	-	-	-	-	46.00	46.00	68.00	85.00	98.00
Accounts Payable	-	-	-	-	-	27.00	90.00	483.00	1,000.00	981.00	499.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	-	-	-	-	-	21.00	32.00	117.00	202.00	276.00	819.00
<b>Total Current Liabilities</b>	-	-	-	-	-	<b>185.00</b>	<b>611.00</b>	<b>1,313.00</b>	<b>2,424.00</b>	<b>2,487.00</b>	<b>2,251.00</b>
Long-Term Debt	-	-	-	-	-	71.00	130.00	1,444.00	1,542.00	4,755.00	4,820.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	2.00	1.00	23.00	111.00	395.00	1,777.00
<b>Total Liabilities</b>	-	-	-	-	-	<b>258.00</b>	<b>742.00</b>	<b>2,780.00</b>	<b>4,077.00</b>	<b>7,637.00</b>	<b>8,848.00</b>
Pref. Stock, Non-Redeem.	-	-	-	-	-	2,750.00	5,244.00	-	-	-	-
<b>Total Pref. Equity</b>	-	-	-	-	-	<b>2,750.00</b>	<b>5,244.00</b>	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	4.00
Additional Paid In Capital	-	-	-	-	-	293.00	302.00	25,888.00	26,927.00	27,696.00	29,867.00
Retained Earnings	-	-	-	-	-	(668.00)	(1,686.00)	(6,374.00)	(13,126.00)	(18,558.00)	(23,305.00)
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	-	-	-	-	-	-	-	-	(2.00)	3.00	(4.00)
<b>Total Common Equity</b>	-	-	-	-	-	<b>(375.00)</b>	<b>(1,384.00)</b>	<b>19,514.00</b>	<b>13,799.00</b>	<b>9,141.00</b>	<b>6,562.00</b>
<b>Total Equity</b>	-	-	-	-	-	<b>2,375.00</b>	<b>3,860.00</b>	<b>19,514.00</b>	<b>13,799.00</b>	<b>9,141.00</b>	<b>6,562.00</b>
<b>Total Liabilities And Equity</b>	-	-	-	-	-	<b>2,633.00</b>	<b>4,602.00</b>	<b>22,294.00</b>	<b>17,876.00</b>	<b>16,778.00</b>	<b>15,410.00</b>
<b>Supplemental Items</b>											
Total Shares Out. on Filing Date	-	-	-	-	-	100.60	101.33	900.00	926.00	926.00	1,131.00
Total Shares Out. on Balance Sheet Date	-	-	-	-	-	100.60	101.33	900.00	926.00	926.00	1,131.00
Book Value/Share	-	-	-	-	-	(3.73)	(13.66)	21.68	14.90	9.87	5.80
Tangible Book Value	-	-	-	-	-	(375.00)	(1,384.00)	19,514.00	13,799.00	9,141.00	6,558.00
Tangible Book Value/Share	-	-	-	-	-	(3.73)	(13.66)	21.68	14.90	9.87	5.80
Total Debt	-	-	-	-	-	71.00	176.00	1,490.00	1,610.00	4,840.00	4,918.00
Net Debt	-	-	-	-	-	(2,193.00)	(2,803.00)	(16,643.00)	(9,958.00)	(4,528.00)	(2,782.00)
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	4.00
Inventories Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	949.00	1,584.00	1,351.00
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	399.00	1,036.00	897.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	-	-	-	-	-	1,277.00	3,178.00	10,422.00	14,122.00	16,790.00	14,861.00



Ticker: RIVN US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

Rivian Automotive Inc

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		--	--	--	--	--	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	--	--	--	--	--	--	--	1394.1x	4.3x	3.9x	2.5x
	Average	--	--	--	--	--	--	--	1394.7x	339.7x	4.3x	1.8x
	High	--	--	--	--	--	--	--	1394.7x	1378.9x	9.7x	3.5x
	Low	--	--	--	--	--	--	--	1394.7x	4.2x	0.7x	0.8x
TEV / LTM EBITDA	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
TEV / LTM EBIT	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / LTM EPS	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Price / Book Value	Close	--	--	--	--	--	--	--	4.8x	1.2x	2.4x	2.3x
	Average	--	--	--	--	--	--	--	4.8x	1.8x	1.2x	1.3x
	High	--	--	--	--	--	--	--	4.8x	4.7x	2.4x	2.3x
	Low	--	--	--	--	--	--	--	4.8x	0.8x	0.8x	0.9x
Price / Tangible Book Value	Close	--	--	--	--	--	--	--	4.8x	1.2x	2.4x	2.3x
	Average	--	--	--	--	--	--	--	4.8x	1.8x	1.2x	1.3x
	High	--	--	--	--	--	--	--	4.8x	4.7x	2.4x	2.3x
	Low	--	--	--	--	--	--	--	4.8x	0.8x	0.8x	0.9x
Price / Cash Flow	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
TEV / LTM FCF	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Dividend Yield	Close	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0
	Average	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0
	High	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0
	Low	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0

Ticker: **RIVN US EQUITY**

**RIVN US EQUITY** Ascend

Period Type: **Quarters**

Consolidated Yes

Accounting Mixed

**Rivian Automotive Inc**

Sector: Productos de consumo no básico Industry: Automóviles Sub-Industry: Fabricantes de automóviles

	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	-3Q	-2Q	-1Q	0Q
Ratios											
For the Fiscal Period Ending	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
<b>Profitability</b>											
Return on Assets	-33.0%	-32.0%	-31.8%	-31.3%	-32.6%	-35.5%	-36.0%	-29.5%	-24.6%	-22.7%	-24.3%
Return on Capital	-35.8%	-35.0%	-35.4%	-35.8%	-36.4%	-39.5%	-40.4%	-35.3%	-28.2%	-25.5%	-28.2%
Return on Equity	-42.0%	-41.9%	-43.5%	-47.4%	-53.1%	-62.5%	-67.2%	-60.5%	-53.8%	-54.4%	-63.3%
<b>Margin Analysis</b>											
Gross Margin	-80.9%	-36.8%	-35.7%	-46.1%	-43.8%	-38.9%	-44.9%	-9.8%	16.6%	15.8%	1.5%
SG&A Margin	--	--	--	--	--	--	--	19.8%	27.8%	28.0%	27.1%
EBITDA Margin	-209.2%	-184.0%	-134.6%	-108.3%	-85.7%	-65.7%	-69.5%	-73.6%	-58.1%	-52.9%	-44.8%
EBT Margin	-301.7%	-250.9%	-157.6%	-129.8%	-116.3%	-117.2%	-123.2%	-94.3%	-77.1%	-69.9%	-58.5%
Earnings from Cont. Ops Margin	-216.8%	-114.6%	-107.7%	-120.2%	-123.3%	-118.7%	-133.8%	-18.1%	-52.8%	85.5%	-63.1%
Net Income Margin	-204.1%	-106.6%	-102.2%	-115.7%	-120.1%	-116.8%	-125.9%	-42.9%	-44.0%	85.7%	-75.3%
Normalized Net Income Margin	-204.1%	-106.6%	-102.2%	-115.7%	-117.1%	-116.8%	-132.8%	-37.4%	-44.0%	85.7%	-75.3%
Free Cash Flow Margin	-272.5%	-144.2%	-79.8%	-106.8%	-126.5%	-89.6%	-131.9%	-49.4%	-42.4%	30.5%	-27.0%
<b>Asset Turnover</b>											
Total Asset Turnover	0.1x	0.1x	0.2x	0.1x	0.2x	0.1x	0.1x	0.5x	0.5x	0.5x	0.6x
Fixed Asset Turnover	0.6x	0.7x	0.9x	1.1x	1.2x	1.2x	1.1x	1.7x	1.7x	1.1x	1.2x
Inventory Turnover	34.8x	18.8x	27.1x	33.7x	18.2x	17.0x	20.0x	16.5x	17.5x	26.1x	27.8x
Inventory Turnover	4.6x	4.7x	5.6x	5.9x	5.0x	5.1x	5.7x	5.7x	7.0x	7.4x	7.6x
<b>Short Term Liquidity</b>											
Current Ratio	5.9x	5.7x	4.6x	5.0x	4.7x	5.3x	5.1x	4.7x	3.7x	3.4x	3.7x
Quick Ratio	5.6x	5.4x	4.4x	4.8x	4.5x	5.1x	4.9x	4.4x	3.4x	3.1x	3.1x
Cash from Ops. To Fin. Liab.	5.0x	4.5x	3.4x	3.9x	3.1x	3.8x	3.4x	3.4x	7.6x	7.6x	7.1x
Cap. Expend. to Fin. Liab.	1.6x	1.7x	1.6x	1.9x	2.0x	1.9x	1.7x	1.7x	3.9x	3.9x	3.1x
Cap. Expend. to Inv. Liab.	78.4x	87.9x	107.1x	119.0x	139.8x	137.7x	146.1x	144.4x	179.6x	154.7x	159.7x
Cap. Expend. to Total Liab.	47.1x	48.7x	46.9x	48.7x	48.7x	48.7x	48.7x	48.7x	60.7x	60.7x	60.7x
Cap. Expend. to Total Debt	51.0x	60.5x	77.8x	91.1x	64.9x	109.9x	116.1x	116.9x	148.8x	130.1x	106.4x
<b>Long Term Solvency</b>											
Total Debt/Equity	26.0%	28.0%	37.9%	52.9%	63.7%	87.4%	106.1%	78.6%	66.3%	104.7%	126.9%
Total Debt/Total	20.6%	22.7%	24.4%	24.0%	24.0%	24.0%	24.0%	24.0%	24.0%	24.0%	24.0%
LT Debt/Equity	23.7%	26.8%	38.8%	52.0%	60.7%	86.2%	108.8%	80.2%	69.7%	107.7%	140.0%
LT Debt/Total	18.8%	20.1%	21.8%	24.0%	24.0%	24.0%	24.0%	24.0%	24.0%	24.0%	24.0%
Total Liabilities/Total Assets	17.5%	18.8%	19.9%	20.7%	21.0%	27.0%	45.1%	47.8%	41.8%	47.7%	44.1%
EBIT / Interest Exp.	-177.1x	-174.9x	-25.18x	-21.65x	-10.79x	-14.33x	-13.44x	-8.16x	-9.10x	-16.14x	-14.25x
EBITDA / Interest Exp.	-217.2x	-159.6x	-117.6x	-94.0x	-70.6x	-60.6x	-67.9x	-42.9x	-34.0x	-29.1x	-24.9x
EBITDA / (R&D) / Interest Exp.	-407.21x	-24.9x	-24.98x	-27.04x	-19.44x	-18.45x	-13.64x	-6.51x	-11.01x	-20.00x	-18.01x
Total Debt/EBITDA	--	--	--	--	--	--	--	--	--	--	--
Net Debt/EBITDA	--	--	--	--	--	--	--	--	--	--	--
Adjusted P/E Ratio	0.1	0.1x	0.1x	0.0x	0.1x						
<b>Growth Over Year</b>											
Total Revenue	506.8%	309.0%	149.4%	68.3%	87.1%	9.3%	73.0%	11.9%	9.0%	17.5%	78.3%
Gross Profit	4.6%	441.0%	441.0%	111.0%	111.0%	111.0%	111.0%	111.0%	111.0%	111.0%	111.0%
EBITDA	114.8%	111.4%	111.4%	111.4%	111.4%	111.4%	111.4%	111.4%	111.4%	111.4%	111.4%
EBT	17.8%	171.0%	171.0%	171.0%	171.0%	171.0%	171.0%	171.0%	171.0%	171.0%	171.0%
EBT	19.7%	174.8%	174.8%	174.8%	174.8%	174.8%	174.8%	174.8%	174.8%	174.8%	174.8%
Earnings from Cont. Ops	11.1%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%
Net Income	11.1%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%
Normalized Net Income	11.1%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%
Diluted EPS before Extra	11.1%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%	101.7%
Accounts Receivable	611.6%	451.4%	173.4%	57.8%	147.8%	177.7%	18.4%	175.7%	6.9%	7.0%	16.5%
Inventory	169.0%	176.0%	146.6%	64.4%	63.4%	66.6%	6.0%	174.9%	19.4%	119.0%	178.8%
Net PPE	15.2%	8.8%	5.5%	1.4%	0.0%	1.0%	3.6%	8.5%	17.9%	27.8%	27.8%
Total Assets	114.6%	114.6%	114.6%	114.6%	114.6%	114.6%	114.6%	114.6%	114.6%	114.6%	114.6%
<b>Tangible Book Value</b>											
Common Equity	133.1%	133.1%	133.1%	133.1%	133.1%	133.1%	133.1%	133.1%	133.1%	133.1%	133.1%
Cash from Ops.	47.1%	11.0%	135.9%	116.6%	144.0%	101.1%	206.0%	186.7%	110.8%	110.8%	110.8%
Capital Expenditures	137.7%	179.0%	152.2%	148.2%	148.2%	148.2%	148.2%	148.2%	148.2%	148.2%	148.2%
Levered Free Cash Flow	24.7%	4.8%	186.7%	118.3%	115.6%	115.6%	115.6%	115.6%	115.6%	115.6%	115.6%
Unlevered Free Cash Flow	24.7%	4.8%	186.7%	118.3%	115.6%	115.6%	115.6%	115.6%	115.6%	115.6%	115.6%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
<b>FCF Over Three Years</b>											
Total Revenue	--	--	1,636.5%	881.5%	746.0%	29.8%	27.7%	43.7%	17.0%	7.8%	7.6%
Gross Profit	--	--	141.7%	90.8%	119.0%	119.0%	119.0%	119.0%	119.0%	119.0%	119.0%
EBITDA	--	--	77.6%	176.7%	19.7%	114.0%	73.0%	127.3%	118.5%	17.0%	118.0%
EBT	--	--	36.7%	119.7%	0.7%	119.7%	119.7%	119.7%	119.7%	119.7%	119.7%
EBT	--	--	36.7%	119.7%	11.1%	119.7%	119.7%	119.7%	119.7%	119.7%	119.7%
Earnings from Cont. Ops	--	--	80.5%	5.3%	171.4%	14.7%	119.7%	119.7%	119.7%	119.7%	119.7%
Net Income	--	--	80.5%	5.3%	171.4%	14.7%	119.7%	119.7%	119.7%	119.7%	119.7%
Normalized Net Income	--	--	80.5%	5.3%	171.4%	14.7%	119.7%	119.7%	119.7%	119.7%	119.7%
Diluted EPS before Extra	--	--	140.5%	165.7%	167.8%	18.6%	119.7%	119.7%	119.7%	119.7%	119.7%
Accounts Receivable	--	--	148.8%	330.5%	101.4%	43.1%	108.4%	67.0%	111.8%	17.5%	17.5%
Inventory	--	--	148.1%	309.7%	137.0%	68.0%	70.1%	10.2%	11.2%	114.0%	114.0%
Net PPE	--	--	16.2%	1.4%	7.1%	4.9%	7.1%	6.1%	9.1%	16.8%	16.8%
Total Assets	--	--	67.9%	89.7%	113.7%	113.7%	113.7%	113.7%	113.7%	113.7%	113.7%
<b>Tangible Book Value</b>											
Common Equity	--	--	179.5%	191.0%	199.8%	141.1%	171.0%	176.2%	176.2%	176.2%	176.2%
Cash from Ops.	--	--	15.1%	1.0%	10.8%	120.0%	120.0%	120.0%	120.0%	120.0%	120.0%
Capital Expenditures	--	--	176.6%	176.6%	176.6%	176.6%	176.6%	176.6%	176.6%	176.6%	176.6%
Levered Free Cash Flow	--	--	13.7%	1.0%	7.4%	118.5%	116.8%	116.8%	116.8%	116.8%	116.8%
Unlevered Free Cash Flow	--	--	14.7%	1.0%	7.4%	118.5%	116.8%	116.8%	116.8%	116.8%	116.8%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
<b>FCF Over Five Years</b>											
Total Revenue	--	--	--	--	--	--	856.1%	317.8%	115.5%	63.0%	47.7%
Gross Profit	--	--	--	--	--	--	68.5%	176.7%	114.7%	111.0%	111.0%
EBITDA	--	--	--	--	--	--	7.8%	141.4%	119.7%	116.0%	116.0%
EBT	--	--	--	--	--	--	14.6%	119.4%	119.4%	119.4%	119.4%
EBT	--	--	--	--	--	--	14.6%	119.4%	119.4%	119.4%	119.4%
Earnings from Cont. Ops	--	--	--	--	--	--	14.6%	119.4%	119.4%	119.4%	119.4%
Net Income	--	--	--	--	--	--	14.6%	119.4%	119.4%	119.4%	119.4%
Normalized Net Income	--	--	--	--	--	--	14.6%	119.4%	119.4%	119.4%	119.4%
Diluted EPS before Extra	--	--	--	--	--	--	14.6%	119.4%	119.4%	119.4%	119.4%
Accounts Receivable	--	--	--	--	--	--	117.9%	165.6%	60.0%	74.7%	74.7%
Inventory	--	--	--	--	--	--	177.1%	101.7%	79.7%	47.6%	30.0%
Net PPE	--	--	--	--	--	--	18.1%	11.4%	8.7%	10.8%	10.8%
Total Assets	--	--	--	--	--	--	31.7%	18.0%	111.0%	18.7%	17.7%
<b>Tangible Book Value</b>											
Common Equity	--	--	--	--	--	--	114.0%	151.0%	151.0%	151.0%	151.0%
Cash from Ops.	--	--	--	--	--	--	8.5%	120.0%	120.0%	117.0%	117.0%
Capital Expenditures	--	--	--	--	--	--	115.0%	115.0%	115.0%	115.0%	115.0%
Levered Free Cash Flow	--	--	--	--	--	--	0.1%	119.7%	119.7%	116.0	

# Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: **RIVN US EQUITY**      Sort: **Ascend**      Currency: **Reporting**      Change: **USD**  
 Period Type: **Quarters**      Consolidated: **Yes**      Accounting: **Mixed**

## Rivian Automotive Inc

Sector: Productos de consumo no básico      Industry: Automóviles      Sub-Industry: Fabricantes de automóviles

WACC	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
For the Fiscal Period Ending	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
	%	%	%	%	%
<b>Equity</b>					
Cost of Equity	15.1%	13.2%	11.2%	11.0%	11.2%
Weight of Equity	64.7%	75.4%	70.1%	72.5%	73.6%
<b>+ Debt</b>					
Cost of Debt	5.2%	6.3%	5.7%	5.7%	5.6%
Weight of Debt	35.3%	24.6%	29.9%	27.5%	26.4%
<b>+ Preferred Equity</b>					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
<b>WACC</b>	<b>11.6%</b>	<b>11.5%</b>	<b>9.6%</b>	<b>9.6%</b>	<b>9.7%</b>

Capital Structure	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions					
Net Market Cap	429.0	2.4%	98.0	0.5%	1,130.0	5.6%	1,437.0	6.2%	1,483.0	6.1%
LT Borrowings	5,829.0	32.9%	4,820.0	24.1%	4,869.0	24.2%	4,898.0	21.3%	4,967.0	20.3%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0	0.0%	
<b>Total Capital</b>	<b>17,713.6</b>	<b>100.0%</b>	<b>19,960.3</b>	<b>100.0%</b>	<b>20,080.0</b>	<b>100.0%</b>	<b>23,015.4</b>	<b>100.0%</b>	<b>24,447.7</b>	<b>100.0%</b>

Debt Summary Data	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
Total Financial Debt	--	--	--	--	--
Total Revolving Credit	--	--	--	--	--
Total Capital Leases	--	--	--	--	--
General/Other Borrowings	--	100.0%	5,999.0	100.0%	100.0%
<b>Total Principal Due</b>	<b>6,258.0</b>	<b>100.0%</b>	<b>4,918.0</b>	<b>100.0%</b>	<b>5,999.0</b>
<b>Total Debt Outstanding</b>	<b>6,258.0</b>		<b>4,918.0</b>		<b>5,999.0</b>

Additional Totals	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025					
For the Fiscal Period Ending	USD	USD	USD	USD	USD					
Currency	Millions	% of Total	Millions	% of Total	Millions					
Total Cash & ST Investments	6,730.0	107.7%	7,700.0	156.6%	7,178.0	119.7%	7,508.0	118.5%	7,088.0	109.8%
Net Debt	-481.0	-7.7%	-2,782.0	-56.6%	-1,179.0	-19.7%	-1,173.0	-18.5%	-638.0	-9.9%
Total Short-Term Borrowings	429.0	6.9%	98.0	2.0%	1,130.0	18.8%	1,437.0	22.7%	1,483.0	23.0%
Curr. Port. of LT Debt/Cap. Leases	429.0	6.9%	98.0	2.0%	1,130.0	18.8%	1,437.0	22.7%	1,483.0	23.0%
Long-Term Debt (incl. Cap. Leases)	5,829.0	93.1%	4,820.0	98.0%	4,869.0	81.2%	4,898.0	77.3%	4,967.0	77.0%
Total Secured Debt	--	--	--	--	--	--	--	--	--	
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	
Variable Rate Debt	--	--	--	--	--	--	--	--	--	
<b>Credit Ratios</b>										
Net Debt/EBITDA	--	--	--	--	--					
Total Debt/EBITDA	-0.2x	-0.1x	-0.1x	-0.2x	-0.2x					
Operating Income/Total Debt	-0.8x	-0.6x	-0.3x	-0.2x	-0.1x					
LTM FCF/Total Debt	-0.6x	-0.3x	-0.1x	0.0x	0.2x					
LTM FFF/Total Debt	--	--	--	--	--					
FRIT/Interest Finance	-13.4x	-8.2x	-9.1x	-16.1x	-14.2x					
FRIT/Total Interest Finance	-13.4x	-8.2x	-9.1x	-16.1x	-14.2x					
Degree of Financial Leverage	--	--	--	--	--					
EBITDA-CAP/EX/Interest Expense	-13.6x	-9.3x	-11.0x	-20.0x	-18.0x					
EBITDA/Total Interest Expense	-10.5x	-5.5x	-6.3x	-13.3x	-11.5x					

Debt Schedule	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
Debt Schedule in Yr 1	--	--	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--
<b>Debt Schedule - Total Debt</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>

Capital Lease Schedule	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
Capital Leases - Year 1	--	4.0	1.3%	--	--
Capital Leases - Year 2	--	4.0	1.3%	--	--
Capital Leases - Year 3	--	4.0	1.3%	--	--
Capital Leases - Year 4	--	3.0	1.0%	--	--
Capital Leases - Year 5	--	12.0	3.8%	--	--
Capital Leases - Years 2 - 3	--	8.0	2.5%	--	--
Capital Leases - Years 4 - 5	--	15.0	4.8%	--	--
Capital Leases - Years 2 - 5	--	23.0	7.3%	--	--
Capital Leases Beyond Year 5	--	288.0	91.4%	--	--
<b>Total Future Value of Capital Leases</b>	<b>--</b>	<b>315.0</b>	<b>100.0%</b>	<b>--</b>	<b>--</b>
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operative Leases (Rental Expense) Schedule	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
Rental Expense - Year 1	--	139.0	22.0%	--	--
Rental Expense - Year 2	--	120.0	19.0%	--	--
Rental Expense - Year 3	--	107.0	16.9%	--	--
Rental Expense - Year 4	--	78.0	12.3%	--	--
Rental Expense - Year 5	--	62.0	9.8%	--	--
Rental Expense - Years 2 - 3	--	227.0	35.9%	--	--
Rental Expense - Years 4 - 5	--	140.0	22.2%	--	--
Rental Expense - Years 2 - 5	--	367.0	58.2%	--	--
Rental Expense Beyond Year 5	--	125.0	19.9%	--	--
Total Sublease Income	--	--	--	--	--
<b>Future Min Oper Lease Obligations</b>	<b>--</b>	<b>632.0</b>	<b>100.0%</b>	<b>--</b>	<b>--</b>

Contractual Obligation Schedule	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
<b>Total Contractual Obligations</b>	<b>--</b>	<b>1,147.0</b>	<b>100.0%</b>	<b>--</b>	<b>--</b>

Purchase Obligations	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
	--	515.0	--	--	--

Interest Rate Data	30/09/2024	31/12/2024	31/03/2025	30/06/2025	30/09/2025
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	% of Total	Millions	% of Total	Millions
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--





